



Exhibit I

Fundraising States / Locations

As more particularly described on Exhibit G1 and G2, High Alert Institute, Inc. (the “Institute”) intends to undertake fundraising through a variety of programs. It is anticipated that fundraising will be conducted on a national and even international basis. The activities of the Institute affect all people worldwide. Further, since fundraising will occur via the Institute’s website, fundraising necessarily expands beyond the borders of the United States. Giving, of course, is not entirely based on location, but rather on whether the donor finds the content relevant to his or her life.

Fundraising will principally be conducted in the United States. In addition, all appropriate state or local permits will be secured before the fact to allow the Institute to lawfully make such solicitation and be appropriately transparent in its purpose, leadership and accounting.