



Exhibit G2

Fundraising

In the normal course of its activities, High Alert Institute, Inc. (the “Institute”) will raise funds for the support of its mission and its training and educational programs to serve the needs of citizens, communities and professional and volunteer disaster responders and related initiatives.

As a start-up organization, the Institute has just now begun fundraising. To date, the Institute has submitted for grants. In the future, it is anticipated that solicitation initiatives will also include mail solicitations, e-mail solicitations, personal solicitations, foundation grant solicitations, phone solicitations, the solicitation of and acceptance donations on a website to be created by the Institute, and government grant solicitations. In general, fundraising will be for general support of the Institute rather than for a specific educational or training program or related project. A brief description of each fundraising program is described below.

Mail solicitations. It is anticipated that letters will be mailed from time to time to potential donors. Each letter will advise the recipient of the Institute’s mission and objectives. Each letter will make a case for the recipient to support the Institute via their personal, corporate or foundation gift. Each will note how the donor will realize the success of their gift in support of the Institute’s initiatives.

Letters sent by mail soliciting donations will be signed by an officer of the Institute. A response card and return envelop will be included for the recipient to return. The card, once completed by the recipient, will note the manner by which a gift or contribution is or may be made to the Institute -- by check, credit card or on-line.

E-mail solicitations and acceptance of donations on the Institute’s Website. E-mail solicitations will be made to current and potential donors. Similar to mail solicitations described above, each will make a case for the support of the Institute and be signed by an officer of the Institute. The e-mail will have a self-contained URL address link allowing the recipient to make a gift on-line (via credit card or Pay Pal-like conventions) or otherwise communicate with the Institute. In addition, each e-mail solicitation will have an “opt-out” feature allowing the recipient to advise the Institute of the recipient’s preference not to receive future solicitations by e-mail.

Personal solicitations. On a case-by-case basis, direct face-to-face solicitations will be made to potential donors. It is anticipated that personal solicitations will be initiated as a result of a follow-up to prior discussions with the potential donor.

Vehicle, boat, plane or similar donations. Although the Institute does not plan at this time on actively seeking donations of vehicles, boats, planes or similar types of donations, it will accept such donations.

Foundation grant solicitations. On a case-by-case basis, formal application will be made to grant making foundations for which the Institute qualifies as a potential grant recipient. Grant requests will be prepared by and signed by the President or other authorized officer of the Institute.

Telephone solicitations. From time to time telephone solicitations will be made to potential donors. These may include “cold call” solicitations or calls initiated as a result of a follow-up to prior discussions with the potential donor.

Website donations. The donor will be able to make a gift on-line at the Institute’s website (via credit card or Pay Pal-like conventions) or otherwise communicate with the Institute as to how a donation will be made.

Website donations from another organization’s website. The Institute will maintain have a website. Although the Institute has no present plans to “partner” with other organizations involved in activities related to those of the Institute, the Institute plans to expand its fundraising prospects to the greatest extent possible. The Institute may explore, for example, having a link to the Institute’s website placed on other websites whose activities and purposes are similar or complimentary to those of the Institute with the link allowing donations to be made to the Institute.

Crowdfunding solicitations and acceptance of donations. Crowdfunding solicitations will be made to current and potential donors. Similar to solicitations described above, each will make a case for the support of the Institute and be signed by an officer of the Institute. The crowdfunding solicitation will have a self-contained URL address link allowing the recipient to make a gift on-line (via credit card or Pay Pal-like conventions) or otherwise communicate with the Institute. In addition, each solicitation will have an “opt-out” feature allowing the recipient to advise the Institute of the recipient’s preference not to receive future solicitations by crowdfunding.

Government grant solicitations. Similar to the above foundation grant solicitation projects, formal application will be made to government agencies for which the Institute qualifies as a potential grant recipient. Grant requests will be prepared by and signed by the President or other authorized officer of the Institute.